



Turning dreams into reality

OL/SE/627/July 2024-25

July 19, 2024

|   |  |
|---|--|
| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Mumbai - 400001<br>Security Code: 532880 | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (E), Mumbai - 400051<br>Symbol: OMAXE |
|---|--|

**Subject: Submission of Certificate with respect to Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024**

Dear Sir/Madam,

Please find enclosed herewith certificate issued by M/s. Ayush Khandelwal & Associates, Practicing Company Secretaries, pertaining to the quarter ended June 30, 2024, pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 regarding the Reconciliation of Share Capital Audit Report for your record and reference.

This is for your information and record please.

Thank You

**For Omaxe Limited**

**D B R Srikanta**

**Company Secretary & Compliance Officer**

Encl.: As above

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

**OMAXE LIMITED**

**Corporate Office:** 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

**Tel.:** +91-11-41896680-85, 41893100

**Regd. Office:** Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

**Toll Free No.** 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918



**AYUSH KHANDELWAL & ASSOCIATES**  
**Company Secretaries**

To  
**OMAXE LIMITED**  
**(CIN: L74899HR1989PLC051918)**  
Shop No. 19-B, First Floor, Omaxe  
Celebration Mall, Sohna Road, Gurgaon, Haryana-122001

**RECONCILIATION OF SHARE CAPITAL AUDIT**

Dear Sirs,

We have examined all the relevant Books, Registers, Forms, Information, Documents and Papers maintained by **OMAXE LIMITED** (CIN: L74899HR1989PLC051918), a Company incorporated under the Companies Act, 1956, having its Registered office at Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon, Haryana-122001 (hereinafter referred to as 'the Company') for the purpose of issuing this certificate in accordance to Circular No. D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December, 2002 issued by the Securities and Exchange Board of India and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Share Transfer Agent (STA) appointed by the Company pursuant to SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002.

In our opinion and to the best of our knowledge and according to the information obtained, we hereby certify that:

**Share Reconciliation Audit Report**  
**For the period ended 30.06.2024**

| S. No. | Particulars   | Remarks  |
|--------|---|--|
| 1.     | For the half year ended   | 30.06.2024   |
| 2.     | ISIN  | INE800H01010   |
| 3.     | Face Value  | Rs. 10/-   |
| 4.     | Name of the Company   | Omaxe Limited  |
| 5.     | Registered Office of the Company  | Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon, Haryana – 122001  |
| 6.     | Address of Correspondence   | <b>Omaxe Limited</b><br>7, Local Shopping Centre, Kalkaji, New Delhi – 110019<br><b>Link Intime (India) Pvt. Ltd.</b><br>Noble Heights, 1st Floor, Plot No. NH-2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110058 |
| 7.     | Telephone & Fax Nos.  | Ph.: 011 – 41893100;<br>Fax: 011 – 41896653  |
| 8.     | Email Address   | secretarial_1@omaxe.com  |
| 9.     | Name of the stock exchange where the securities of the company are listed | BSE Limited; and<br>The National Stock Exchange of India Limited   |

**Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020**

**Branch Office: 145-J, Kalkaji, New Delhi-110019**

**Phone: +91-9910482875; E-Mail: cs.ayushkhandelwal@outlook.com**

# **AYUSH KHANDELWAL & ASSOCIATES** **Company Secretaries**

| 10. | Issued Capital of the Company (Exchange-wise) | Number of Shares | % of Total Issued Capital |
|-----|---|------------------|---------------------------|
|     |   | 18,29,00,540     | 100.00%                   |
| 11. | Listed Capital                                | 18,29,00,540     | 100.00%                   |
| 12. | Unlisted Capital                              | -                | -                         |
| 13. | Total No. Shares (as per Company records)     | 18,29,00,540     | 100.00%                   |
| 14. | Held in Dematerialized form in NSDL           | 10,74,39,076     | 58.75%                    |
| 15. | Held in Dematerialized form in CDSL           | 7,54,61,073      | 41.25%                    |
| 16. | Physical                                      | 391              | 0.00%                     |
| 17. | <b>Total No. of Shares(14+15+16)</b>          | 18,29,00,540     | 100.00%                   |

18. Reasons for difference if:

|           |     |
|-----------|-----|
| (10 & 11) | NIL |
| (10 & 17) | NIL |
| (11 & 17) | NIL |

19. Certifying the details of changes in share Capital during the quarter under consideration as per table below:

| Particulars*** | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchange | Whether Intimated To CDSL | Whether Intimated To NSDL | In-Principal Pending for Stock Exchange |
|----------------|---------------|---------------------------------|--------------------------|---------------------------|---------------------------|---|
| -              | -             | -                               | -                        | -                         | -                         | -                                       |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

|     |  |      |
|-----|--|------|
| 20. | Register of Members is updated   | Yes  |
| 21. | Reference of Previous Quarter with regards to excess dematerialized Shares, If any-                            | Nil  |
| 22. | Has the Company resolved the matter mentioned in Point No.19 above in the Current Quarter? If not, reason why? | N.A. |

23. Mentioned the Total No. of request, if any confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:





**AYUSH KHANDELWAL & ASSOCIATES**  
**Company Secretaries**

| Total No. of Demat Request     | No. of Request | No. of Shares | Reasons for delay |
|--------------------------------|----------------|---------------|-------------------|
| Confirmed after 21 days.       | Nil            | Nil           | Nil               |
| Pending for more than 21 days. | Nil            | Nil           | Nil               |

|     |  |   |
|-----|--|---|
| 24. | Name, Telephone & Fax No. of the Compliance Officer of the Company   | <b>Mr. Deshabandhu Rajesh Srikanta</b><br>Company Secretary & Compliance Officer<br>M. No. F3992<br>PAN: AAYPS0284J<br>Ph.: 011 – 41896680<br>Fax: 011 – 41896653   |
| 25. | Appointment of Common Agency for the Share Registry Work.  | <b>Link Intime India Private Limited</b><br>Noble Heights, 1 <sup>st</sup> Floor, Plot No. NH – 2,<br>LSC, C-1 Block, Near Savitri Market,<br>Janakpuri, New Delhi - 110058<br>Ph.: 011 – 49411000<br>E-mail: delhi@linkintime.co.in                            |
| 26. | Name, Telephone & Fax No., Registration. No. of the Practicing Company Secretary   | <b>Ayush Khandelwal &amp; Associates</b><br>Company Secretaries<br>Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020<br>Branch Office: 145-J, Kalkaji, New Delhi-110019<br>Contact No. +91-9910482875<br>cs.ayushkhandelwal@outlook.com |
| 27. | Any other details that the auditor may like to provide (i.e. BIFR Company, delisting from SE, Company Changed its name etc.) | None  |

**FOR AYUSH KHANDELWAL & ASSOCIATES**  
**COMPANY SECRETARIES**

FRN: S2017RJ527800

Peer Review Certificate No. 4647/2023

**AYUSH**  
**KHANDELWAL**

Digitally signed by  
AYUSH KHANDELWAL  
Date: 2024.07.19 17:26:04  
+05'30'

**Ayush Khandelwal**  
**Proprietor**

M. No. A41316 | CP No. 19171

UDIN: A041316F000782540

Date: 19/07/2024

Place: Delhi

**Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020**

**Branch Office: 145-J, Kalkaji, New Delhi-110019**

**Phone: +91-9910482875; E-Mail: cs.ayushkhandelwal@outlook.com**